

Sample

Mark-to-Market Form 7.3 Certification of Closing Documents from PAE to OMHAR Regional Office Director

(Date)

Project Name: _____

Project Address: _____

Project I.D. # _____

Dear (OMHAR Regional Office Director):

The undersigned have completed a comprehensive review of all the closing documents prepared for the restructuring transaction for (project name, address, number) and hereby certify that they have been completed accurately and in conformance with the Restructuring Commitment, executed by both you and (name of borrower), and with HUD's guidelines for closing under Mark-to-Market.

In particular, we certify that the closing documents set out on Attachment A:

- were prepared using the standard form closing documents provided by your office;
- have not been altered or amended in any way, except to conform to state or local law;
- duly note any and all alterations or amendments on an Addendum, including a clear and precise explanation for the modification; and,
- include this Addendum (if there is one) in this transmittal for your review.

Signed and certified by:

(PAE closing document review attorney
title)

(date of signature)

Addendum Attached (as needed)